NORMA Group SE

Maintal

ISIN DE000A1H8BV3
WKN A1H8BV

Announcement of the Final Result of the Public Share Buyback Offer

Under the public share buyback offer for the acquisition of treasury shares published on 14 August 2026 on the website of NORMA Group SE under the section “Investor Relations – Share – Share Buyback” and in the Federal Gazette (*Bundesanzeiger*), a total of 19,558,706 shares were validly tendered to NORMA Group SE by the end of the Acceptance Period. The Offer of NORMA Group SE related to the repurchase of up to 9,306,487 shares in total.

By exercising the corresponding number of Tender Rights, a total of 8,675,388 NORMA Group SE shares were validly tendered to NORMA Group SE by the end of the Acceptance Period.

Accordingly, a maximum of 631,099 NORMA Group SE shares remained available for repurchase as part of the Residual Allocation. A total of 10,883,318 NORMA Group SE shares were validly tendered by shareholders as part of the Residual Allocation. The number of NORMA Group SE shares tendered as part of the Residual Allocation for which the Offer was accepted therefore exceeds the number of NORMA Group SE shares available for the Residual Allocation. Accordingly, the declarations of acceptance will be allocated proportionally, i.e. in proportion to the maximum number of NORMA Group SE shares still available for repurchase as part of the Residual Allocation to the total number of NORMA Group SE shares tendered for repurchase by NORMA Group SE shareholders as part of the Residual Allocation. The allocation ratio is 0.057987739.

The total of 9,306,113 shares repurchased under the public share buyback offer corresponds to approximately 29.21% of all NORMA Group SE shares. The purchase price for the repurchase of all shares repurchased in total amounts to approximately EUR 208 million (based on the Offer Price of EUR 22.35 per NORMA Group SE share). The purchase price for the tendered and allocated shares is expected to be available in the account of the respective Custodian Bank at Clearstream by 24 September 2026. The shares that could not be included in the allocation will be booked back to the original ISIN DE000A1H8BV3.

Maintal, September 2026

NORMA Group SE

– The Management Board –