

Press release

05/07/2013



NORMA Group SE
Media Relations
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www.normagroup.com

NORMA Group completes conversion into SE

Maintal, 5 July 2013 – NORMA Group AG has completed its conversion into a company under European law (Societas Europaea/SE) with the registration in the commercial register of the Local Court of Hanau. It will operate under the registered name NORMA Group SE effective immediately. NORMA Group SE is the holding company of NORMA Group, a global market and technology leader for engineered joining technology.

„The European legal structure SE stands for a modern, entrepreneurial Europe and as such reflects NORMA Group's international and open corporate culture,” said Werner Deggim, CEO of NORMA Group. „Therefore, the conversion is for us and our shareholders consistent with our corporate development and also a commitment to our European home market. With it, we implement in our legal structure what is already a reality for us operationally and in our internal organisational structure.”

The annual general meeting had voted and passed the conversion into an SE on 22 May 2013. On 19 June 2013, the newly constituted supervisory board of NORMA Group SE appointed the members of the board of NORMA Group SE. The company will continue to have its registered office in Maintal, Germany. The dual system consisting of an executive and a supervisory board will also remain in place. As before, the supervisory board will consist of six members, who are elected by the shareholders. Elections to the new SE works council will be held shortly. The SE works council will replace the existing European Works Council.

Upon the effectiveness of the conversion, the shareholders of NORMA Group AG have automatically become shareholders of NORMA Group SE. Similarly, trading in NORMA shares is not affected.

Additional information on the company is available on www.normagroup.com. To download press pictures, please visit [www.normagroup.com/press pictures](http://www.normagroup.com/press_pictures).

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About NORMA Group

NORMA Group is an international market and technology leader in engineered joining technology. The company manufactures a wide range of innovative engineered joining technology solutions in three product categories (clamp, connect and fluid) and offers more than 30,000 high-quality products and

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solutions to around 10,000 customers in 100 countries. NORMA Group joining products can be found in vehicles, ships, trains, aircraft, domestic appliances, engines and plumbing systems as well as in applications for the pharmaceutical and biotechnology industry. NORMA Group generated sales of around EUR 605 million in 2012. With around 4,500 employees, NORMA Group operates a global network of 19 production facilities as well as numerous sales and distribution sites across Europe, the Americas, and Asia-Pacific. NORMA Group has its headquarters in Maintal near Frankfurt am Main, Germany. The company was formed in 2006 as a result of the merger between the German Rasmussen Group and the Swedish ABA Group. Since April 2011, NORMA Group is listed on the German stock exchange and included in the MDAX index since March 2013.